

PlanStreet case management software is designed to execute case management life cycles and make life easier, more efficient, and more productive for case workers. By providing an intuitive and comprehensive platform, PlanStreet ensures human and

social servicrs professionals can efficiently manage cases, collaborate seamlessly, and

access vital information securely.



# **Why Choose PlanStreet?**



#### **Automate Processes and Workflows**

Seamlessly automate workflows, alleviating stress by streamlining processes and enhancing overall efficiency.



#### **Configurable and Scalable**

Our software solution is crafted for scalability, catering to the growth and evolving needs of both your team and organization.



#### **Mobile App for On-the-Go Efficiency**

Our mobile app allows you to assist clients and work on cases anytime, anywhere.



#### **Keep Client Information Secure**

We keep confidential files secure on our HIPAA compliant software.

# **Key Features:**

### Customizable **Forms**

Employ a multi-stage creation process to design and implement custom forms to the specific requirements of your team and clients.

## Centralized **Data**



Simplify processes and consolidate diverse data sources into one central location for enhanced efficiency and comprehensive management.

# Tailor-Made Reporting

Create custom and robust reports to share with both internal and external stakeholders.

## **Secure** Messaging



Communicate using email or SMS with clients while maintaining security and confidentiality.

### **Enhanced Case Notes**



Reduce note-taking time, add treatment plans, and easily share information with other staff members, service providers, or external referral organizations.





# Optimize service delivery and Increase engagement with our client portal.

- Scheduling: set appointments and sync them easily with our email integration.
- Collaboration: rapid communication through messaging and comment features.
- Disburse payments and manage client requests
- Measure Outcomes: track treatment plans and assessments.